

Code	CVNM2003
Company name	
Date	05/19/2020
Subject	Decision on the listing of covered warrant

Content:

On May 19, 2020, the Hochiminh Stock Exchange issued Decision No.259/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Company name: MB Securities Joint Stock Company
2. Short name: MBS
3. Charter capital: VND1,221,242,800,000
4. Head office: Floor M-3-7, No.03 Lieu Giai, Lieu Giai ward, Ba Dinh, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant CVNM01MBS20CE
3. Warrant code: CVNM2003
1. ISIN code: VN0CVNM20034
2. Underlying security: VNM
3. Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
4. Warrant type: call
5. Warrant style: European-style
6. Method of exercise (cash/ transfer of underlying security): cash
7. Duration: 04 months
8. Expiration date: September 04, 2020
9. Conversion ratio: 10:1
10. Exercise price: VND94,000
11. Quantity of the warrants registered for listing: 3,000,000 warrants
12. Official trading date: May 21, 2020.